

		FUNDING SCENARIOS						
		Project: Bascom WWTP				Date: July 29, 2009		
		Scenario	Scenario	Scenario	Scenario	Scenario	Scenario	Scenario
		1	2	3	4	5	6	7
CUSTOMERS (EDU)		292	292	292	292	292	292	0
TOTAL PROJECT COST		\$ 4,650,000	\$ 4,650,000	\$ -	\$ 4,650,000	\$ 4,650,000	\$ 4,650,000	\$ -
TOTAL ANNUAL OMR		\$ 70,000	\$ -	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ -
MHI \$38,037								
ARC Grant		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CDBG W&S Grant		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CDBG Formula Grant		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
OPWC Grant		\$ 300,000	\$ 300,000	\$ -	\$ 300,000	\$ 300,000	\$ -	\$ -
OPWC Credit Enh (Interest)		\$ 96,000	\$ 96,000	\$ -	\$ 96,000	\$ 96,000	\$ 96,000	\$ -
USDA Grant		\$ 1,500,000	\$ 1,500,000	\$ -	\$ 1,000,000	\$ 1,500,000	\$ 1,500,000	\$ -
Local Funds (Cash, Tap Fees, Etc.)		\$ 420,000	\$ 420,000	\$ -	\$ 420,000	\$ 420,000	\$ 420,000	\$ -
Private Bank Loan	10	5.00%	\$ -					\$ -
Ohio EPA Loan	20	0.00%	\$ -					\$ -
OPWC Loan	20	0.00%	\$ 500,000	\$ 500,000	\$ -	\$ 500,000	\$ -	\$ 500,000
OWDA	30	2.00%	\$ -					\$ -
USDA Loan	40	3.50%	\$ 1,834,000	\$ 1,834,000	\$ -	\$ 2,334,000	\$ 2,334,000	\$ 2,134,000
Total Financing		\$ 4,650,000	\$ 4,650,000	\$ -	\$ 4,650,000	\$ 4,650,000	\$ 4,650,000	\$ -
ANNUAL DEBT								
Annual Private Bank Payment		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Annual Ohio EPA Payment		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Annual OPWC Payment		\$ 25,000	\$ 25,000	\$ -	\$ 25,000	\$ -	\$ 25,000	\$ -
Annual OWDA Payment		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Annual USDA Payment		\$ 85,881	\$ 85,881	\$ -	\$ 109,295	\$ 109,295	\$ 99,929	\$ -
USDA Reserve		\$ 8,588	\$ 8,588	\$ -	\$ 10,929	\$ 10,929	\$ 9,993	\$ -
ANNUAL DEBT & OMR		\$ 189,469	\$ 119,469	\$ 70,000	\$ 215,224	\$ 190,224	\$ 204,922	\$ -
Total Future Av. Mo. Cost Per Customer		\$ 54.07	\$ 34.10	\$ 19.98	\$ 61.42	\$ 54.29	\$ 58.48	#DIV/0!
Total Private Bank Payback		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Ohio EPA Payback		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total OPWC Payback		\$ 500,000	\$ 500,000	\$ -	\$ 500,000	\$ -	\$ 500,000	\$ -
Total OWDA Payback		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total USDA Payback		\$ 3,435,249	\$ 3,435,249	\$ -	\$ 4,371,795	\$ 4,371,795	\$ 3,997,177	\$ -

*Blue font indicates formula cell.

** Loan terms and interest rates can be changed and payments/payback will change accordingly.